BY EMAIL

Ms. Meg Kinnear
Secretary-General
International Centre for Settlement
of Investment Disputes
1818 H Street, N.W.
MSN J2-200
Washington, D.C. 20433
ICSIDsecretariat@worldbank.org

Re: TransCanada Corporation and TransCanada PipeLines Limited v. United States of America (ICSID Case No. ARB/16/21)

Dear Ms. Kinnear:

We write on behalf of the parties to the above-referenced arbitration to jointly request an order taking note of the discontinuance of the proceedings, in accordance with Rule 43(1) of the ICSID Arbitration Rules.

Respectfully submitted,

Stanimir A. Alexandrov SIDLEY AUSTIN LLP

Patrick W. Fearsall
OFFICE OF INTERNATIONAL CLAIMS AND
INVESTMENT DISPUTES

OFFICE OF THE LEGAL ADVISER U.S. DEPARTMENT OF STATE

Counsel for TransCanada Corporation and TransCanada PipeLines Limited

Counsel for the United States of America

Cc: Ms. Ana Conover, Legal Counsel, ICSID