In the Arbitration under Chapter Eleven
Of the North American Free Trade Agreement
And the ICSID Additional Facility Rules

Between

CORN PRODUCTS INTERNATIONAL, INC.
Claimant/Investor,

-and-

UNITED MEXICAN STATES
Respondent/Party.

AGREEMENT ON CERTAIN PROCEDURAL MATTERS

Corn Products International, Inc. and the United Mexican States (collectively “the parties”) have conferred by telephone and agree as follows:

1. In accordance with article 1130 of the NAFTA, the place of the arbitration in this case shall be the City of Toronto in Ontario, Canada.

2. Unless the parties agree otherwise, the Tribunal may conduct hearings or meetings with the parties at any location it deems appropriate, having heard the parties and taking into account all relevant factors, including in particular what would be more convenient and cost-effective for everyone involved.

3. The Tribunal may deliberate at any location it considers appropriate.

Dated: May 31, 2004

CORN PRODUCTS INTERNATIONAL, INC.

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UNITED MEXICAN STATES

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