# ARBITRATION UNDER THE RULES OF THE INTERNATIONAL CENTRE FOR SETTLEMENT OF INVESTMENT DISPUTES

### **EUROGAS INC.**

#### and

#### BELMONT RESOURCES INC.

(CLAIMANTS)

v.

## **SLOVAK REPUBLIC**

(RESPONDENT)

ICSID Case No. ARB/14/14

Claimants' Reply
Index of Factual Exhibits

September 29, 2015

Exhibit No.	Description
C-308	EuroGas Form 10 – K Annual Report, Amendment. No. 1 for Annual Report for 1999, filed May 1, 2000
C-309	The 1985 Company 1997 Tax Return
C-310	The 1985 Company 1998 Tax Return
C-311	The 1985 Company 1999 Tax Return
C-312	The 1985 Company 2000 Tax Return
C-313	Docket of Adv. Proc. No. 97- 4114, The Texas Adversary Proceedings

Exhibit No.	Description
C-314	Screen Capture of Docket, Adv. Proc. 97-04155, The Texas Adversary Proceedings
C-315	Support Document related to Involuntary Petition (Chapter 7)) Filed by Estate of Harven Michael McKenzie, Estate of Steven Darryl McKenzie, Estate of Timothy Stewart McKenzie, EuroGas I Bankruptcy, Docket No. 6
C-316	Motion to Strike Involuntary Answer filed by Estate of Harven Michael McKenzie, Estate of Steven Darryl McKenzie, Estate of Timothy Stewart McKenzie, EuroGas I Bankruptcy, Docket No. 7
C-317	Motion to Appoint Interim Trustee Filed by Estate of Harven Michael McKenzie, Estate of Steven Darryl McKenzie, Estate of Timothy Stewart McKenzie, EuroGas I Bankruptcy, Docket No. 11
C-318	Debtor's Response/Objection to Motion to Strike, EuroGas I Bankruptcy, Docket No. 14
C-319	EuroGas I Bankruptcy, Docket No. 15
C-320	Petitioning Creditors' Motion for Summary Judgment Filed by Estate of LaPlata Pipeline Co., Estate of McKenzie Energy Corp., U.S., Estate of Steven Darryl McKenzie, Estate of Timothy Stewart McKenzie, EuroGas I Bankruptcy, Docket No. 31
C-321	Memorandum of Law in Support of Petitioning Creditors' Motion for Summary Judgment, EuroGas I Bankruptcy, Docket No. 32
C-322	Memorandum in Opposition to Motion for Summary Judgement, EuroGas I Bankruptcy, Docket No. 37
C-323	Order for Relief Granting Motion For Summary Judgment, EuroGas I Bankruptcy, Docket No. 44
C-324	Trustee's Motion to Designate Individuals Pursuant to Bankruptcy Rule 9001, EuroGas I Bankruptcy, Docket No. 51
C-325	Motion to Reconsider Order Granting Motion To Sell, EuroGas I Bankruptcy, Docket No. 88
C-326	Motion for Ex Parte Relief For Leave to Conduct Rule 2004 Examination of Hansen, Barnett & Maxwell, EuroGas I Bankruptcy, Docket No. 133
C-327	Order Granting Motion for Ex Parte Relief For Leave to Conduct Rule 2004 Examination of Hansen, Barnett & Maxwell, EuroGas I Bankruptcy, Docket No. 135
C-328	Final Report and Application for Compensation and Motion for Order Approving Payment of Administrative Costs and Expenses, EuroGas I Bankruptcy, Docket No. 140
C-329	The 1985 Company 2006 Tax Return

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C-330	Notariatsakt, July 13, 2007 (n. Dr. Gerhard Knechtel, LL.M.)
C-331	6 Alan N. Resnick & Henry J. Sommer, Collier on Bankruptcy
C-332	Abandonment of Assets by A Trustee in Bankruptcy, 53 Colum. L. Rev. 415 (1953)
C-333	Report of Form S-1 dated July 23, 1998
C-334	Form 8-K dated May 1, 2008
C-335	Rozmin requests that Rusko's influence be investigated," dated November 16, 2005, publicly available at <a href="http://hn.hnonline.sk/rozmin-ziada-presetrit-ruskov-vplyv-176230">http://hn.hnonline.sk/rozmin-ziada-presetrit-ruskov-vplyv-176230</a>
C-336	Complete Stock Holders List of EuroGas, Inc. – Common (as of Nov. 14, 2011).
C-337	Letter from Belmont Resources Inc. to EuroGas Inc., dated October 30, 2003
C-338	Letter from Belmont Resources Inc. to EuroGas Inc., dated June 18, 2004
C-339	Internal Report Prepared by Dr. Ondrej Rozložnik, dated October, 2002
C-340	Rozmin March 2001 Monthly Report dated April 3, 2001
C-341	Rozmin November – December 2000 Monthly Report dated January 8, 2001
C-342	Rozmin's October 2001 Monthly Statement
C-343	Belmont Resources Inc. press release, dated January 18, 2005
C-344	Belmont Resources Inc. press release, dated August 25, 2008
C-345	Belmont Resources Inc. press release, dated June 14, 2011
C-346	Slovak Minerals Yearbook 2005, Geological Survey of Slovak Republic, 2005, p. 119, available at <a href="http://www.geology.sk/images/obchod/roc_ns/Roc_NS05.rar">http://www.geology.sk/images/obchod/roc_ns/Roc_NS05.rar</a>
C-347	Minutes of Rozmin's shareholder meeting held on March 29, 2000
C-348	Letter from EuroGas GmbH to Rima Muráň sro, dated March 31, 2000
C-349	Rozmin Monthly Report for August and September 2001, dated October 18, 2001
C-350	Rozmin's Monthly Report for the month of February 2001, dated March 8, 2001
C-351	Letter from Mondo Minerals to EuroGas GmbH, dated September 10, 2004
C-352	Share Purchase Agreement between EuroGas GmbH and Brombilla Finanz AG, dated April 2, 2003

Exhibit No.	Description
C-353	Amendment to the Share Purchase Agreement between EuroGas GmbH and Brombilla Finaz AG, dated October 7, 2003
C-354	Letter from EuroGas to Protec Industries, dated November 28, 2003
C-355	Letter Agreement between Protect Industries and EuroGas Inc., dated January 12, 2004
C-356	Email message from Mr. Wulf-Dietrich Keller to Mr. Peter Čorej, dated December 1, 2004
C-357	Email message from Mr. Wulf-Dietrich Keller to Mr. Dusan Cellar, dated December 13, 2004
C-358	Email message from Mr. Peter Čorej to Mr. Wulf-Dietrich Keller, dated February 16, 2005