

# COVINGTON & BURLING LLP

BEIJING BRUSSELS LONDON NEW YORK  
SAN DIEGO SAN FRANCISCO SEOUL  
SHANGHAI SILICON VALLEY WASHINGTON

MARNEY CHEEK

1201 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20004-2401

T 202.662.5267  
mcheek@cov.com

14 May 2014

VIA ELECTRONIC MAIL AND FEDERAL EXPRESS

Professor Albert Jan van den Berg  
Hanotiau & van den Berg  
IT Tower, 9th Floor  
Avenue Louise 480 B.9  
1050 Brussels  
Belgium

Sir Daniel Bethlehem KCMG, QC  
20 Essex Street  
London WC2R 3AL  
United Kingdom

Mr. Gary Born  
Wilmer Cutler Pickering Hale and Dorr LLP  
49 Park Lane  
London W1K 1PS  
United Kingdom

Re: *Eli Lilly and Company v. Canada, UNCT/14/2*

Dear Members of the Tribunal:

Claimant Eli Lilly and Company (“Lilly”), on its own behalf and on behalf of its enterprise Eli Lilly Canada Inc., hereby designates its Notice of Arbitration, filed 12 September 2013, as its Statement of Claim in the above-captioned matter. Lilly makes this designation in accordance with Procedural Order No. 1, paragraph 10.1, and pursuant to Article 18 of the Arbitration Rules (1976) of the United Nations Commission on International Trade Law (“UNCITRAL Rules”). The Notice of Arbitration in this case satisfies the requirements of a Statement of Claim under Article 18 of the UNCITRAL Rules.

Sincerely,

[Signed]

Marney L. Cheek  
*Counsel to Eli Lilly and Company*

Enclosure

cc: Ms. Lindsay Gastrell, ICSID, The World Bank  
Mr. Christophe Douaire de Bondy, Government of Canada