Christopher F. Dugan Esq. Paul Hastings 1299 Pennsylvania Avenue 10th Floor Washington DC 20004-2400, USA By Fax: 00 1 202 508 9700

Mark A. Clodfelter Esq Barton Legum Esq Office of the Legal Adviser (L/CID) United States Department of State 2430 E Street, N.W. Suite 203, South Building Washington DC 20047-2800, USA By Fax: 00 1 202 776 8388

15th April 2004

Dear Colleagues,

Re. NAFTA Arbitration Methanex Corporation v. Unites States of America

First, I acknowledge safe receipt of the letters dated 6th April, 7th April and 14th April 2004 from Methanex and the letter dated 6th April 2004 from the United States.

Second, in the circumstances, the Disputing Parties are invited to respond in writing to the "amici" submissions by 23rd April 2004 (being also the date for the USA's Rejoinder); and as regards the further written submissions dated 30th January 2004 of the Government of Canada and the Government of Mexico made pursuant to NAFTA Article 1128, the Tribunal likewise invites the Disputing Parties to respond in writing by 23[™] April 2004.

Yours Sincerely,

Van Kelle Hom

V. V. Veeder

cc. Mr William Rowley QC: by fax: 00 1 416 865 7048; Professor Michael Reisman: by fax: 00 1 203 432 7247.

cc. Ms Margrete Stevens, ICSID: by fax: 00 1 202 522 2615.

V. V. Veeder QC

Essex Court Chambers 24 Lincoln's Inn Fields London WC2A 3EC

Telephone: (Int +44) 207 813-8000 Fax (as Arbitrator): (Int +44) 207 813-2024 Fax (as Counsel): (Int +44) 207 813-8080 E-mail: vvveeder@compuserve.com