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January 6, 2016

Via Hand Delivery

Alicia Frechette
Executive Director (L/EX)
Office of the Legal Adviser
U.S. Department of State
600 19th St., NW
Washington, D.C. 20006

Re: *Notice of Intent to Submit a Claim to Arbitration under Chapter 11 of the North American Free Trade Agreement*

Dear Ms. Frechette:

TransCanada Corporation and TransCanada PipeLines Limited hereby submit the enclosed Notice of Intent to Submit a Claim to Arbitration under Chapter 11 of the North American Free Trade Agreement. The Notice of Intent is submitted with 23 annexes. Those annexes, along with the Notice of Intent itself, are also available electronically on the enclosed USB drive. Please note that Annex 20 and Annex 21 have been designated as containing confidential business information. These annexes are also exempt from disclosure under the Freedom of Information Act pursuant to 5 U.S.C. § 552(b).

In keeping with the principles enunciated in Article 1118 of NAFTA, we welcome any discussions you wish to have regarding these matters.

Sincerely,

Stanimir A. Alexandrov
James E. Mendenhall
Jennifer Haworth McCandless
Eric M. Solovy
*Counsel for TransCanada Corporation and
TransCanada PipeLines Limited*